

83rd Annual SYMPOSIUM



Monday, November 14, 2022 | Grandover Resort & Spa

TIME		SESSION TITLE	SPEAKER	LOCATION
8:00 am	8:05 am	Registration & Breakfast		
8:05 am	9:20 am	(GS1) COVID, The Economy, Inflation, & Mid-Terms: Tactics, Strategies & Action to Increase Profitability	Gene Marks	Grandville Ballroom
9:20 am	9:30 am	Networking Break		
9:30 am	10:35 am	(GS2) Federal Tax Update: Individual	Doug Van Der Aa	Grandville Ballroom
10:35 am	10:45 am	Networking Break		
10:45 am	11:45 am	(GS3) Federal Tax Update: Corporate	Doug Van Der Aa	Grandville Ballroom
11:45 am	12:45 pm	Lunch		
		(1A) S-Corporations: Review & Update	Doug Van Der Aa	Grandville A/B
		(1B) The Future of Supply Chain Management	Jon Kirchoff	Grandville C/D
12:45 pm	1:35 pm	(1C) FinTech and Innovation	Carolyn Woodruff	Whitehall
		(1D) Microsoft Power BI for Data Analytics: An Overview, Part 1	Holly Sullenger	Carlisle
1:35 pm	1:45 pm	Networking Break		
		(2A) Partnerships: Review & Update	Doug Van Der Aa	Grandville A/B
		(2B) Green Logistics & Sustainable Supply Chain Management & Operations	Jon Kirchoff	Grandville C/D
1:45 pm	2:35 pm	(2C) Branding Tips for CPAs	Kelley Long	Whitehall
		(2D) Microsoft Power BI for Data Analytics: An Overview, Part 2	Holly Sullenger	Carlisle
2:35 pm	2:45 pm	Networking Break		
		(3A) Sales & Use Tax Strategy	Jack Schmoll	Grandville A/B
		(3B) ESG - Why it Matters	Marcy Twete	Grandville C/D
2:45 pm	3:35 pm	(3C) SAS Update	Amy Hilliard	Whitehall
		(3D) Succession Planning	Kari Hipsak Brad Barbour	Carlisle
3:35 pm	3:45 pm	Networking Break		
		(4A) Nexus (Income Tax/Remote Workers)	Jack Schmoll	Grandville A/B
		(4B) More Excel Tips & Tricks	Holly Sullenger	Grandville C/D
3:45 pm	4:35 pm	(4C) Current Expected Credit Losses (CECL)	Matt Miller	Whitehall
		(4D) CETC Panel - Top Tech Trends to Watch	Alex Lehmann Philip Massey Martha Rinehart	Carlisle
4:45 pm	5:45 pm	(OPT1) Networking Reception with Music from Colby Dobbs		