

83rd Annual SYMPOSIUM



Tuesday, November 15, 2022 | Grandover Resort & Spa

TIME		SESSION TITLE	SPEAKER	LOCATION
8:00 am	8:05 am	Registration & Breakfast		
8:05 am	9:20 am	(GS4) NC Economic Update	Mike Walden	Grandville Ballroom
9:20 am	9:30 am	Networking Break		
9:30 am	10:35 am	(GS5) Professional Issues Update	Robert Broome Sharon Bryson Jose Rodriguez	Grandville Ballroom
10:35 am	10:45 am	Networking Break		
10:45 am	11:45 am	(GS6) Replacing the Annual Performance Ritual	Ron Baker	Grandville Ballroom
11:45 am	12:45 pm	Lunch		
12:45 pm	1:35 pm	(5A) Implementing Value Pricing in Your Firm	Ron Baker	Grandville A/B
		(5B) How Data Analytics is Disrupting the CPA Profession	Leah Donti	Grandville C/D
		(5C) Risk Assessment	Mike Manspeaker	Whitehall
		(5D) Do's and Don'ts of Virtual Presentations	Marcey Rader	Carlisle
1:35 pm	1:45 pm	Networking Break		
1:45 pm	2:35 pm	(6A) K2 – QuickBooks	Brian Tankersley	Grandville A/B
		(6B) Reinventing the Finance Role in a Digital World	Leah Donti	Grandville C/D
		(6C) SSAARs Update	Mike Manspeaker	Whitehall
		(6D) Bankruptcy Tax Issues	Charles Ivey Dirk Siegmund	Carlisle
2:35 pm	2:45 pm	Networking Break		
2:45 pm	3:35 pm	(7A) K2 - Tales of True Tech Crimes Ripped from the Headlines	Brian Tankersley	Grandville A/B
		(7B) Basics of Crypto	Louise Reed	Grandville C/D
		(7C) NC Tax Update	Keith Wood	Whitehall
		(7D) Panel - The Journey to Partner:	Sharon Bryson Kelly Puryear Deetra Watson	Carlisle
3:35 pm	3:45 pm	Networking Break		
3:45 pm	4:35 pm	(8A) K2 - The Must-Have Technology Stack	Brian Tankersley	Grandville A/B
		(8B) Tax Issues of Crypto Currency	Louise Reed	Grandville C/D
		(8C) The Future of Health & Welfare Benefits: Insights for Informed Action	Skip Woody	Whitehall
		(8D) Panel - NC State Board of CPAs	David Nance Gary Massey Bernita Demery Jennifer Van Zant Lynne Sanders Frank Trainor	Carlisle
4:45 pm	5:45 pm	(OPT1) Networking Reception with Sponsor Giveaways		