

85th Annual SYMPOSIUM

Monday, November 18, 2024 | Grandover Resort & Spa

TIME		SESSION TITLE	SPEAKER	LOCATION
7:00 am	8:00 am	Registration & Breakfast		
8:00 am	9:00 am	(GS1) Technology is the Competition: Time to Get Radical	Jody Padar	Grandville Ballroom
9:00 am	9:15 am	Networking Break		
9:15 am	10:30 am	(GS2) Federal Tax Update	Art Werner	Grandville Ballroom
10:30 am	10:40 am	Networking Break		
10:40 am	11:45 am	(GS3) North Carolina State and Local Tax Update	Keith Wood	Grandville Ballroom
11:45 am	1:00 pm	Lunch		
1:00 pm	1:50 pm	(1A) FASB Update Focused on Private Companies	Mike Cheng	Whitehall
		(1B) Business and Individual Tax Update	Art Werner	Grandville C/D
		(1C) Splitting Silver: Navigating Six Key Gray Divorce Issues and Related Tax Law	Carolyn J. Woodruff	Grandville A/B
1:50 pm	2:00 pm	Networking Break		
2:00 pm	2:50 pm	(2A) Audit Update	Melisa Galasso	Whitehall
		(2B) Independent Contractors vs Employees – Hiring, Reporting, & Classification Issues	David Peters	Grandville C/D
		(2C) Oh BOI - Updates on Corporate Transparency Act	Heyward Armstrong	Grandville A/B
2:50 pm	3:00 pm	Networking Break		
3:00 pm	3:50 pm	(3A) SAS 145	Melisa Galasso	Whitehall
		(3B) Types of IRS Notices & Best Practices	David Peters	Grandville C/D
		(3C) Elder Care Law	Steve Arrington	Grandville A/B
3:50 pm	4:05 pm	Networking Break		
4:05 pm	4:55 pm	(4A) Equity Compensation: When Does It Make Sense and What Types of Awards Should You Use?	Jim Earle	Whitehall
		(4B) Cash Balance Retirement Plans: Basics and Success Plan Tool	Matthew O'Neal	Grandville C/D
		(4C) The Art of Persuasion	Holly Sullenger	Grandville A/B
5:00 pm	6:00 pm	Reception	Grandview Room (2 nd Floor)	